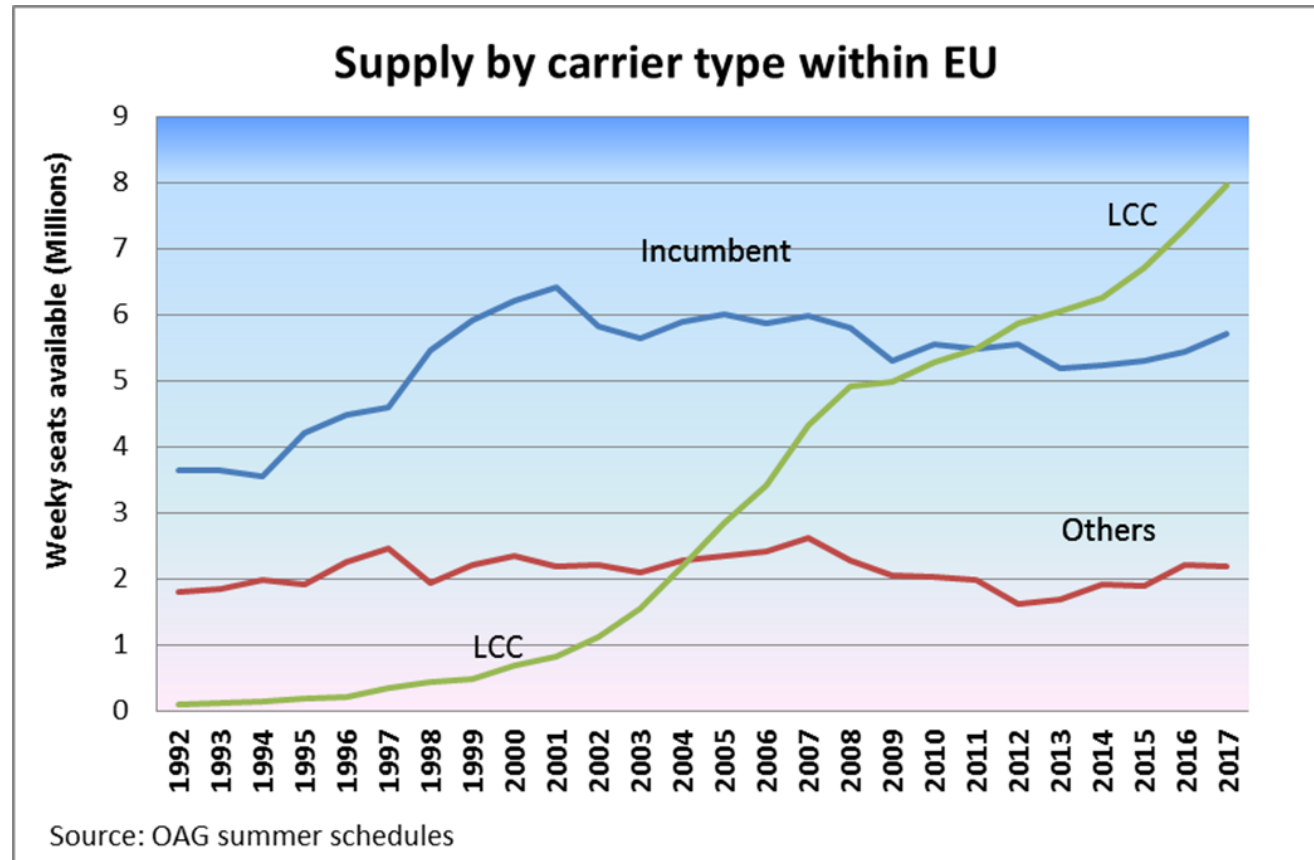


Successes of the Single Market

New entrants and lower fares...

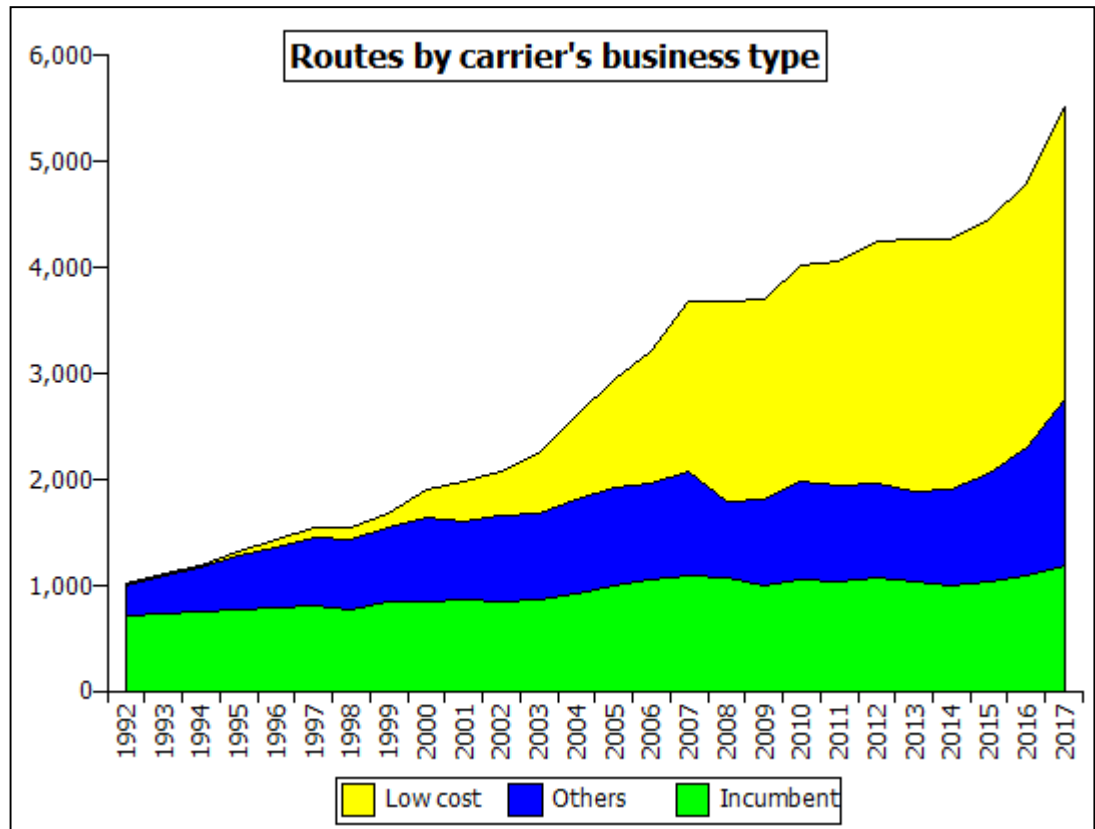
- **Low-cost carriers have taken over 50% of Intra-EU market in terms of seats available**



Successes of the Single Market

...more choice...

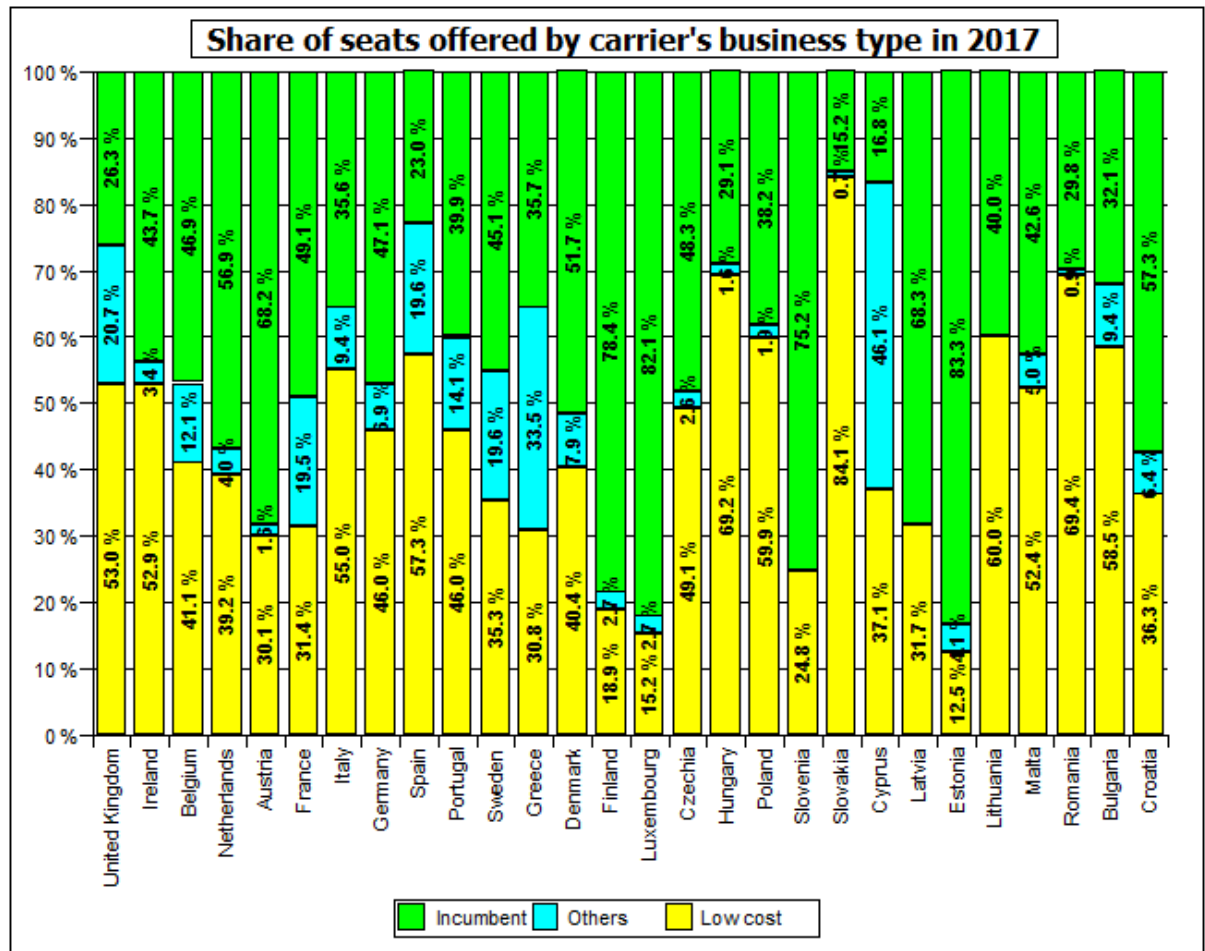
- Since 2008 LCC have been present in over half of the total cross border routes within EU



Successes of the Single Market

...more
competition...

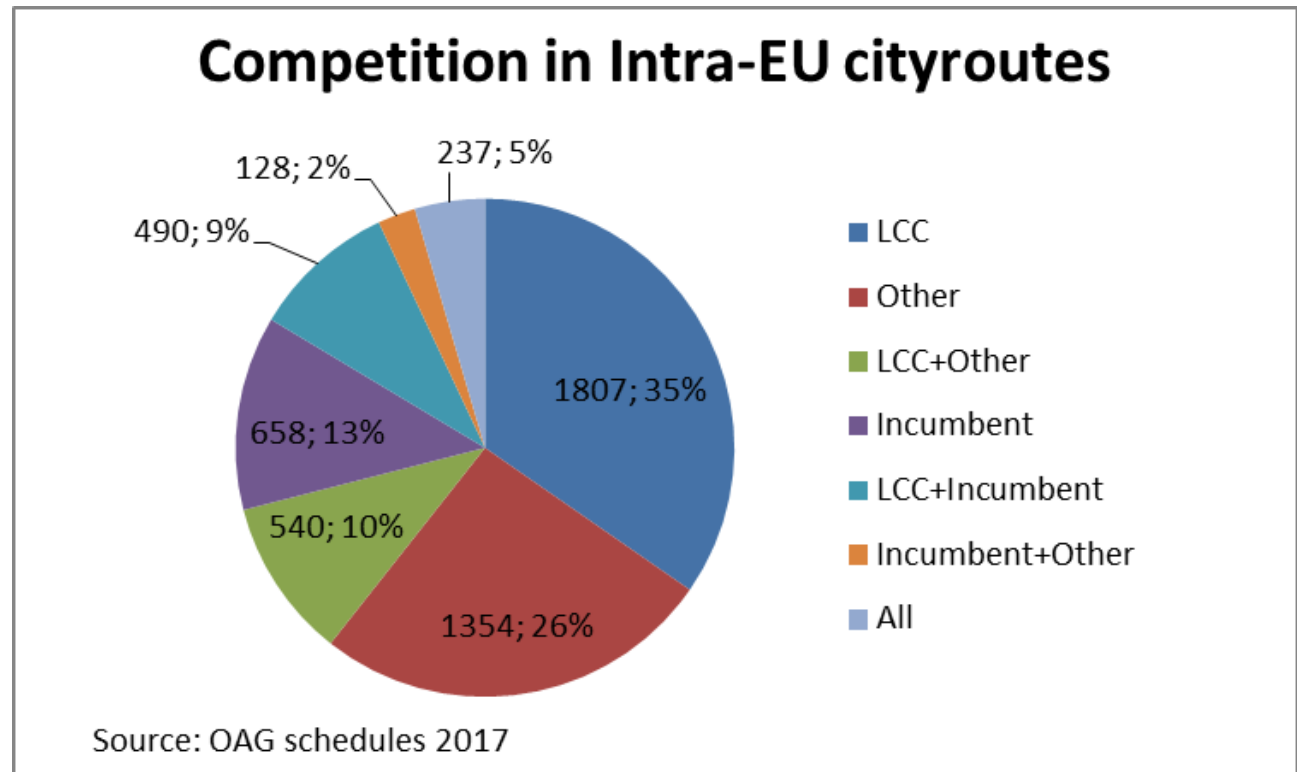
- In most of the EU member states LCC's offer most of the seats in comparison to other business types.



Successes of the Single Market

...and more connectivity.

- In most of the Intra-EU routes LCC's offer the only way to reach the destination.



Successes of the Market opening

- LCC's have been actively serving their product in the Extra-EU markets where the traffic restrictions have been removed.

Traffic between EU and Morocco

