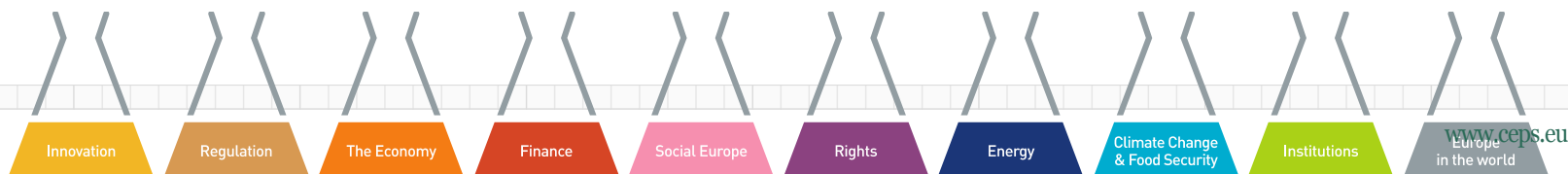


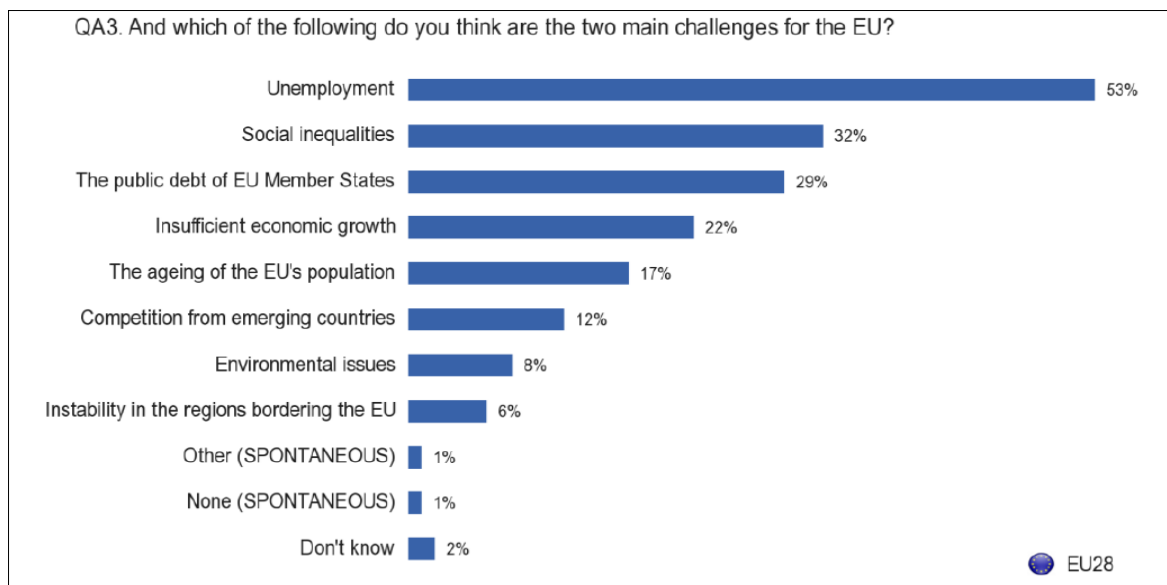
Empowering Europe's Future: Governance, Power and Options for the EU in a Changing World

Giovanni Grevi - FRIDE



THE EU: CHALLENGES AHEAD

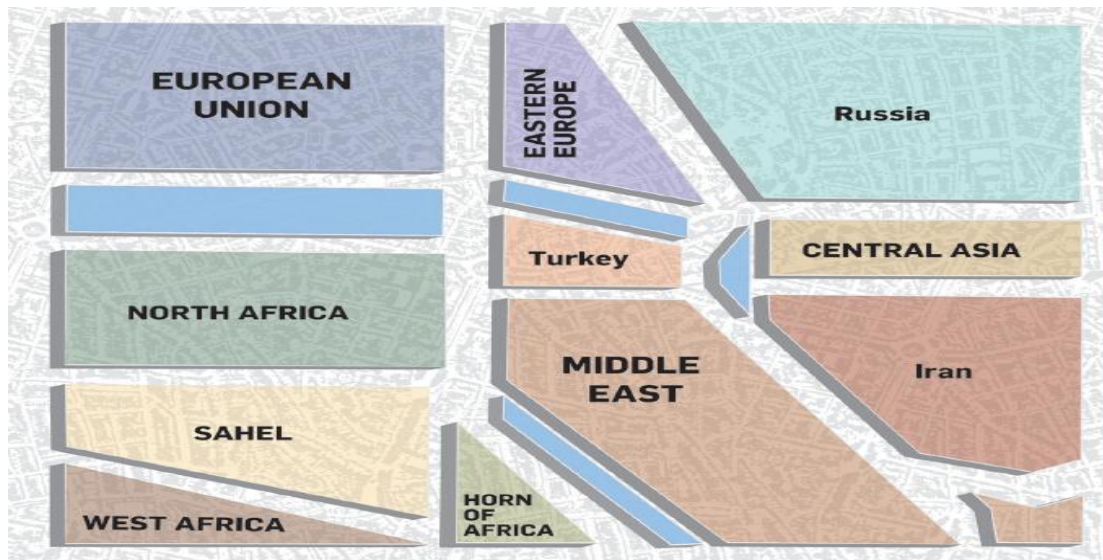
- Ageing population: -50 m workforce by 2060
- Public discontent: -15% support for the EU in 2012/13
- Energy dependence: 94% oil + 83% gas imported by 2030



Source: Eurobarometer, 2014

THE EU: A VOLATILE NEIGHBOURHOOD

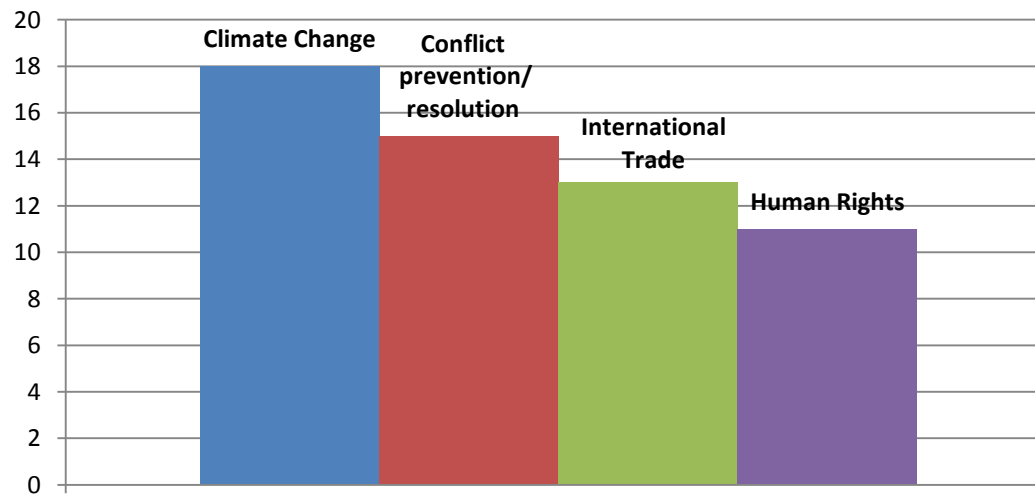
- One of the least democratic regions in the world
- Demographic unbalances, inequalities and resource dependence
- Conflicts and fragility



Source: FRIDE, 2014

THE EU: NOT SUPER-POWER, BUT SUPER-PARTNER

- What is Europe's core asset?
- The EU: pathfinder or exception?
- Where can the EU make a positive difference in international affairs?



ON WHAT ISSUES CAN THE EU MAKE A POSITIVE DIFFERENCE IN INTERNATIONAL AFFAIRS?

Source: Empowering Europe's Future, FRIDE and Chatham House, 2013