



## Supporting long-term investing and retirement savings

### Fourth Meeting of the CEPS-ECMI Task Force

*Reconciling regulation with long-term investing*

AGENDA · 14 March 2013 · Centre for European Policy Studies · Brussels

10:00 Registration and coffee

10:30 **Chairman's guidance**

- Allan Polack, CEO, Nordea Asset Management [chairman]

10:45 **Update on green paper on long-term investing**

- Robert Specterman, Financial Services Policy, European Commission

11:00 **Impact of prudential rules on asset allocation**

- The overall Solvency II framework and the matching adjustment
- Meaning and consequences of the EIOPA calibration exercise
- The holistic balance sheet for pension funds

- Tomas Walter, Senior Expert Solvency II, EIOPA
- Cees Karregat, Senior Expert Pensions, EIOPA
- Prof. Dr. Helmut Gründl, Chair of Insurance and Regulation, International Center for Insurance Regulation (ICIR), House of Finance, Goethe University

(11:45) Discussion

13:00 Lunch

14:00 **Impact of fair value accounting and prospective valuation**

- Ian Michael, Manager, Financial Services Faculty, ICAEW

(14:20) Discussion

15:00 **Blueprint for personal pension products in the EU**

- Ole Leonard Stæhr, Executive advisor, Nordea Wealth Management

(15:20) Discussion

16:00 **Update on investment funds (long-term / balanced)**

- Lina Vaténaitė, Asset Management Policy, European Commission

(16:20) Discussion

16:45 **Discussion on task force progress and final report**

- Karel Lannoo, Mirzha de Manuel

18:00 End of meeting

Notice: This meeting is open to Task Force members only. To become a member or gather additional information, visit our dedicated [website](#), download the Task Force [prospectus](#) or contact us at [ecmi@ceps.eu](mailto:ecmi@ceps.eu).

Access to CEPS (1 Place du Congrès, 1000 Brussels): Train – Gare Centrale (connections to Brussels Airport). Metro – Parc (lines 1 and 5) / Madou (lines 2 and 6). Tram – Congrès (lines 92 and 94). See on [Google Maps](#).