



**Rethinking**  
**Asset Management**



**FOURTH MEETING**

**Draft Final Report**  
**Exchange-Traded and Structured UCITS**  
**Competition from non-EU jurisdictions**

Brussels – 28<sup>th</sup> September 2011 – Centre for European Policy Studies

10:30 Opening by the Chair  
*Jean-Baptiste de Franssu, CEO, Invesco Europe*

**Exchange-Traded and Structured UCITS**

10:40 ➤ Are current rules fit for purpose?  
**Alain Dubois**  
*Chairman, Lyxor Asset Management*  
*Chair, AFG's ETFs and Structured Funds Working Committee*

11:00 Discussion

**Draft Final Report**

11:30 ➤ Reference to each section

- Introduction (trends in the industry)
- Controlling for systemic risk (from G20 to the AIFMD)
- Better product integrity (UCITS)
- Tackling distribution concerns (PRIIPS, RDR)
- Contribution to the economy

➤ Input from members

- Petitions to address specific issues, broaden or narrow scope
- Indication of relevant datasets or research papers

13:00 Lunch

14:00 **Draft Final Report**

➤ Policy conclusions and recommendations

**Competition from non-EU jurisdictions**

15:30 ➤ Threats to UCITS coming from Asia and Australia  
**Daniel Enskat**  
*Senior Managing Director, Head of Global Consulting, Strategic Insight*

15:50 Discussion

16:15 Closing by the Chair