Love Gleisner & Apostolos Thomadakis

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The 2018 ECMI Statistical Package offers up-to-date information on the state of European and global capital markets in the aftermath of the financial crisis. Its content is divided into six main sections: equity, debt securities, exchange-traded derivatives, over-the-counter derivatives, asset management and global comparative data.

Most valuable features of the ECMI Statistical Package

- The package presents the most relevant data on European and global capital markets.
- It enables users to trace trends so as to highlight the ongoing transformation of capital markets, including the structural changes brought about by competitive forces, innovation and regulation.
- It represents an important step towards overcoming the data fragmentation on the evolution of European capital markets by offering a ‘one-stop-shop’ for market participants, regulators, academics and students.
- Each table is associated to a figure, giving a visual overview of the most important trends.
- A user-friendly navigation is embedded in the program allowing users to explore the comprehensive package in an easy yet purposeful manner.

Coverage

- Data for over 40 stock exchanges
- Data for 40 countries
- Data are rendered in over 150 tables and 120 figures

The package is available in Excel here (Free of charge for ECMI members)

Non-members may purchase it here (Via the CEPS online bookshop)

For further information, please contact: Maarja Kuusik, Administrative Assistant (ecmi@ceps.eu)
Developments in Market Capitalization (% GDP)

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<th>Year</th>
<th>North America</th>
<th>Europe</th>
<th>Asia</th>
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<tr>
<td>2017</td>
<td>156.0%</td>
<td>134.9%</td>
<td>102%</td>
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The graph shows the growth in market capitalization as a percentage of GDP for different regions over the years.
Note:
Asia: China and Japan
North America: US and Canada
Debt Securities Markets

YEAR 2017

COMPARISON OF DEBT AS % OF GDP IN DIFFERENT COUNTRIES

NL: 45% Financial Institutions Debt/GDP, 203% Aggregate Debt
IE: 44% Financial Institutions Debt/GDP, 206% Aggregate Debt
DK: 36% Financial Institutions Debt/GDP, 195% Aggregate Debt
UK: 20% Financial Institutions Debt/GDP, 100% Government Debt/GDP, 103% Aggregate Debt
FR: 28% Financial Institutions Debt/GDP, 82% Government Debt/GDP, 62% Aggregate Debt
SE: 29% Financial Institutions Debt/GDP, 116% Government Debt/GDP
DE: 50% Financial Institutions Debt/GDP, 42% Government Debt/GDP
CZ: 36% Financial Institutions Debt/GDP, 51% Government Debt/GDP
CH: 20% Financial Institutions Debt/GDP, 36% Aggregate Debt

BOX 1: COVERED BOND OUTSTANDING AMOUNTS

YEAR 2017

NATIONAL AMOUNTS OUTSTANDING (Bn EUR)

- Germany: 148.1 Public, 215.2 Mortgage
- France: 64.1 Public, 185.8 Mortgage
- Spain: 216.5 Public
- Italy: 139.9 Public
- Norway: 113.4 Public
- United Kingdom: 89.5 Public
- Austria: 31.9 Public
- Portugal: 35.5 Public
- Ireland: 31.9 Public

BREAKDOWN OF DEBT TYPES

Financial Institutions Debt: Blue
Government Debt: Orange
Non-Financial Corporations Debt: Red

AGGREGATE DEBT AS % OF GDP
Trading in Derivatives

Aggregate Trading in Derivatives

OTC Derivatives by Instrument
Investment Fund Assets

Top 10 Countries (Net Assets Bn EUR)

- Luxembourg: 4,160
- Ireland: 2,396
- Germany: 2,038
- France: 1,929
- United Kingdom: 1,646
- Netherlands: 843
- Switzerland: 551
- Sweden: 335
- Italy: 321
- Denmark: 301

Growth in Investment Funds' Assets

Country
- Luxembourg
- France
- Germany
- United Kingdom
- Netherlands
- Spain
# 2018 ECMI Statistical Package

The ECMI Statistical Package retrieves, compiles and analyses data from publicly available sources and reports as follows: Section 1: WFE, FESE and trading venues; Section 2: BIS, ECB, ECB, AFME, WFE, FESE and trading venues; Section 3: BIS, WFE, FESE and trading venues; Section 4: BIS and WFE; Section 5: EFAMA, OECD, Pensions Europe and Insurance Europe; Section 6 to 8: Eurostat, IMF and World Bank.

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European Capital Markets Institute

ECMI conducts in-depth research aimed at informing the debate and policy-making process on a broad range of issues related to capital markets. Through its various activities, ECMI facilitates interaction among market participants, policymakers and academics. These exchanges are fuelled by the various outputs ECMI produces, such as regular commentaries, policy briefs, working papers, statistics, task forces, conferences, workshops and seminars. In addition, ECMI undertakes studies commissioned by the EU institutions and other organisations, and publishes contributions from high-profile external researchers.

Centre for European Policy Studies

CEPS is one of Europe’s leading think tanks and forums for debate on EU affairs, with an exceptionally strong in-house research capacity and an extensive network of partner institutes throughout the world. As an organisation, CEPS is committed to carrying out state-of-the-art policy research that addresses the challenges facing Europe and maintaining high standards of academic excellence and unqualified independence and impartiality. It provides a forum for discussion among all stakeholders in the European policy process and works to build collaborative networks of researchers, policy-makers and business representatives across Europe.